

# Private clients

LEGAL ADVICE for **LIFE**



# Supporting clients with personalised legal advice – **for life**

At some point in our lives, most of us will need clear, sound advice from legal experts who prioritise our best interests.

Hunt & Hunt provides comprehensive and cost-effective legal services to individuals. Whether you are embarking on a new venture, resolving a conflict or managing and protecting your personal wealth, we can provide sound advice and guidance.

You will benefit from our experience and our dedication to helping clients achieve the best results. We'll listen to your needs and then offer practical and straightforward recommendations – without the legal speak – to guide you through these often unfamiliar processes.

Hunt & Hunt provides high-quality legal advice tailored to your circumstances so that you can make informed decisions.

We provide personal advice in the following areas:

- Appointments of Enduring Guardian
- Commercial law
- Estate Administration
- Family law
- Powers of Attorney
- Property and conveyancing
- Wills



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# Asset protection and succession planning

In business and in your personal life, you want peace of mind that your assets are protected. Hunt & Hunt's lawyers provide services and advice to help you manage and safeguard what you've worked hard to achieve.

We work with private and business clients to help protect assets, advise on wills and estate planning, and develop sound business succession plans.

Our experienced lawyers will always go the extra step to ensure you have maximum control of your assets. We'll also provide you with tools to help you achieve your wealth creation goals.

## Trusts and superannuation funds

Owning assets through a trust provides a high level of protection from risk. Our expert lawyers can develop the legal framework and documents necessary to establish discretionary trusts, unit trusts and self-managed superannuation funds. We also advise on family and charitable trusts and foundations.

We can help you manage superannuation issues including compliance and applications to the Superannuation Complaints Tribunal. To secure the best results, Hunt & Hunt will work closely with your accountant and financial planner.

## Wills

Preparing a will and knowing it is properly constructed will give you peace of mind and help ensure your assets are managed exactly as you intend. Our lawyers prepare wills, codicils, medical, financial and enduring powers of attorney, enduring guardianship forms and advanced health directives for clients.

## Estate planning

Life can be unpredictable and it's important to prepare for the unexpected. Our team can prepare a comprehensive estate plan that ensures you retain control of your assets, and decide who will make decisions on your behalf in the event of physical or mental disability, injury, illness or death.

Our services include:

- Advising on structuring asset holdings for individuals, families and businesses
- Preparing family trusts
- Applications for grants of probate and letters of administration
- Managing the administration of deceased estates
- Advising on superannuation.

We'll help you make informed decisions about estate planning issues, such as whether you should implement an enduring power of attorney or guardianship. We will then draft the necessary documentation to put your plan into effect.

Our alternative dispute resolution specialists often help clients through difficult circumstances, such as conflicts in estate matters.

## Business succession planning

Hunt & Hunt advises on issues related to business succession planning and succession law. We prepare shareholder agreements and family and business structures, and advise on potential distributions under trusts. We also provide advice concerning challenges to wills under the family provisions arrangements in accordance with relevant succession legislation.



# Conveyancing specialists

As an adjunct to our portfolio of property services, our firm provides cost-effective, expert and comprehensive conveyancing services for residential and commercial properties, water and money transactions.

The Hunt & Hunt team of professionals can guide property buyers and sellers throughout the whole process, from the initial contract through to settlement. The team is also supported by our property lawyers if the need arises. We offer a convenient and flexible service and, as your independent advocate, we will protect your interests and keep you informed every step of the way.

Our team will liaise with you directly and coordinate all other parties to assist a speedy and timely settlement.

Some of our property services are:

- Caveat preparation and lodgement for various claims
- Commercial and retail leases
- Deceased estates – applications to register death and transmission applications (to executors of estates)
- Family/matrimonial transfers

- Mortgage preparation for banks over all jurisdictions in Australia
- Powers of Attorney
- Private mortgages
- Private sales – property contract and vendor disclosure documentation
- Residential conveyancing (sales and purchases)
- Subdivision applications
- Transfer preparation – matrimonial, family and various others

Our offices are able to process conveyancing transactions across multi jurisdictions and arrange settlements on your behalf.

## Commercial transactions

We offer a variety of cost-conscious services which include representation, advice, reviewing financial documentation, statutory and legal interpretation, assistance in negotiations and management of disputes.

These services can relate to company and business acquisition and sales, including due diligence, mergers and acquisitions, company structuring and restructuring.

As your business evolves, we can help you implement a business succession plan and advise on tax-effective business structures including partnerships and joint ventures.



## Family law

Our Australian family law experts bring clarity to complex family issues, providing advice and solutions that are unique to each client. We'll work hard to resolve your matter quickly and cost-effectively.

At Hunt & Hunt our friendly team of lawyers advise on issues related to families and domestic relationships. We understand that family disputes are difficult for everyone involved, so we work quickly to support you every step of the way.

We are experienced in Australian family law services, including:

- Children arrangements and child support
- Child relocation applications
- Complex financial issues
- Conveyancing and stamp duties
- Court representation
- De facto relationships
- Divorce
- Domestic violence
- Financial agreements
- Pre-nuptial and post-nuptial agreements
- Property and financial settlements
- Separation
- Spouse maintenance
- Tax
- Wills and estate planning, including real estate.

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We (the lender





# About Hunt & Hunt

## A proud heritage, a bright future

Hunt & Hunt was established in 1929 when brothers Ted and Bob Hunt set up Hunt & Hunt in Sydney CBD. And now, with eight offices across Australia and an office in Shanghai, we have the experience, resources and reputation to support you, your family, workplace and business, wherever you need us. Our team provides you with local knowledge spanning many decades, underpinned by the collaboration of national expertise.

Across our legal group, we employ approximately 60 partners and 400 professionals who have an unwavering commitment to client service. Confident in our technical abilities, we build relationships founded on a genuine interest in our clients, characterised by understanding and trust.

We have also carved out an enviable position in the Australian legal market by positioning our firm at the midpoint on price, and will assist you in containing your legal costs without compromising results.

## Our people

It's our people who make Hunt & Hunt an invigorating and positive workplace. There is a strong focus on the professional development and mentoring of our legal and internal support professionals, promoting long-term career opportunities and a healthy and happy work/life balance.

## Giving back

Our people want to make a difference – not only in law and business but in the wider community.

We believe it's our responsibility to minimise our environmental impact, and to give our time and skills to benefit the communities in which we work and live.

That's why we encourage our lawyers to undertake pro bono work. It's also why we support national and local not-for-profit organisations, including Clean Up Australia and the Banksia Environmental Foundation.

Through Hunt & Hunt's corporate giving program, our personnel donate their time and resources to a variety of Australian charities including UNICEF Australia, Kids Helpline and the National Breast Cancer Foundation.



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